

**Program: Boulder County Collaborative Household Assistance**

**Agency: City of Longmont**

| <b>Household Assistance Summary</b> |                          |                       |                    |                             |                             |                   |                          |
|-------------------------------------|--------------------------|-----------------------|--------------------|-----------------------------|-----------------------------|-------------------|--------------------------|
| <b>Allocation</b>                   | <b>Allocation Amount</b> | <b>DRGR Obligated</b> | <b>% Obligated</b> | <b>Monthly Expenditures</b> | <b>Expenditures to Date</b> | <b>% Expended</b> | <b>Remaining Balance</b> |
| 2nd Allocation                      | \$9,603,969              | \$ 3,850,000          | 40%                | \$ -                        | \$ 854,716                  | 9%                | \$ 8,749,253             |
| 3rd Allocation                      | \$4,078,534              | \$ -                  | 0%                 | \$ -                        | \$ -                        | 0%                | \$ 4,078,534             |
| <b>Total</b>                        | <b>\$13,682,503</b>      | <b>\$ 3,850,000</b>   | <b>28%</b>         | <b>\$ -</b>                 | <b>\$ 854,716</b>           | <b>6%</b>         | <b>\$ 12,827,787</b>     |

Summary Narrative

- The City of Longmont housing allocation includes \$697,928 dedicated to Housing Rehabilitation\Repair\Replacement program and \$1,000,000 dedicated to the Down Payment Assistance Program. Of which \$620,659 has been drawn for Longmont’s Rehabilitation\Repair\Replacement program and \$234,057 has been drawn for the Down Payment Assistance Program. Longmont is currently processing applicants that are below 80% LMI for their Round 3 funding. Currently we have 10 applicants for Round 3 estimating a total award of \$556,663.
- Boulder County has a housing 2<sup>nd</sup> allocation totaling \$7,906,041 for HAP Programs including Home Access, Temporary Rental Assistance, Rehabilitation, and Clearance and Demo. Currently they have 115 active households for 2<sup>nd</sup> and 3<sup>rd</sup> allocations. There is approximately \$2,513,721 of project activity costs uploaded for reimbursement. Boulder County is working on uploading and submitting the household project documents that are required for reimbursement.

**2nd Allocation – BCC Household Assistance Program (\$9,603,969)**

| <b>Household Assistance (\$9.6M)</b> | <b>Count</b>      |                 |                   | <b>Dollar Amount</b> |                 |                   |
|--------------------------------------|-------------------|-----------------|-------------------|----------------------|-----------------|-------------------|
|                                      | <b>This Month</b> | <b>Previous</b> | <b>Cumulative</b> | <b>This Month</b>    | <b>Previous</b> | <b>Cumulative</b> |
| Project Applications Received        | 0                 | 174             | 174               | \$ -                 | \$ 8,453,868    | \$ 8,453,868      |
| Projects Awarded                     | 0                 | 174             | 174               | \$ -                 | \$ 8,453,868    | \$ 8,453,868      |
| Projects Under Contract              | 0                 | 174             | 174               | \$ -                 | \$ 8,453,868    | \$ 8,453,868      |
| Projects Started (first draw)        | 0                 | 16              | 16                | \$ -                 | \$ 854,716      | \$ 854,716        |
| Projects Completed (final draw)      | 0                 | 16              | 16                | \$ -                 | \$ 854,716      | \$ 854,716        |

2nd Allocation Comments

- Previous reports included Round 3 households and award amounts adjusted to reflect actual 2<sup>nd</sup> allocation household awards.
- A total of 24 households have been awarded CDBG-DR HAP Funding from the City of Longmont, of which 8 households are carry forward beneficiaries from Round 1. Currently the City of Longmont has 18 households in their rehabilitation programs, 13 closed projects and 5 active round 3 projects. These projects include mobile home replacement, reimbursement and repairs. A total of 6 households have been awarded funding through the City’s Down Payment Assistance Program. Three households have closed and three are still in the process of finding their home.
  - Rehabilitation (2)
  - Replacement (10)
  - Reimbursement (1)
  - Down Payment Assistance (6)
- Updating to reflect only the Round 2 households. A total of 93 households have been awarded CDBG-DR Round 2 HAP funding through Boulder County. Out of the 93 households 50 households are participating in one program, 24 households are participating in two programs and 19 are participating in three programs.
  - Rehabilitation (51)
  - Temporary Rental Assistance (41)
  - Home Access (36)
  - Clearance and Demo (27)

| <b>R2 BCC Household Assistance Detail</b> |                      |                     |                             |                             |                   |                          |                             |
|---|----------------------|---------------------|-----------------------------|-----------------------------|-------------------|--------------------------|-----------------------------|
| <b>Applicant (Program)</b>                | <b># of Projects</b> | <b>Total Award</b>  | <b>Monthly Expenditures</b> | <b>Expenditures to Date</b> | <b>% Expended</b> | <b>Remaining Balance</b> | <b># Projects Completed</b> |
| City of Longmont (Rehab)                  | 13                   | \$ 697,928          | \$ -                        | \$ 620,659                  | 89%               | \$ 77,269                | 13                          |
| City of Longmont (DPA)                    | 6                    | \$ 450,000          | \$ -                        | \$ 234,057                  | 52%               | \$ 215,943               | 3                           |
| Boulder County (Rehab)                    | 51                   | \$ 1,989,254        | \$ -                        | \$ -                        | 0%                | \$ 1,989,254             |                             |
| Boulder County (TRA)                      | 41                   | \$ 264,679          | \$ -                        | \$ -                        | 0%                | \$ 264,679               |                             |
| Boulder County (Home Access)              | 36                   | \$ 4,866,406        | \$ -                        | \$ -                        | 0%                | \$ 4,866,406             |                             |
| Boulder County (Demo)                     | 27                   | \$ 185,600          | \$ -                        | \$ -                        | 0%                | \$ 185,600               |                             |
| <b>Total</b>                              | <b>174</b>           | <b>\$ 8,453,868</b> | <b>\$ -</b>                 | <b>\$ 854,716</b>           | <b>10%</b>        | <b>\$ 7,599,152</b>      | <b>16</b>                   |

## R2 Requirement to serve Low and Moderate Income Households

| National Objective             | Number of Projects | Dollar Amt Awarded  | Percent Awarded | Dollar Amt Expended | Percent Expended |
|--------------------------------|--------------------|---------------------|-----------------|---------------------|------------------|
| Low and Moderate Income        | 149                | \$ 6,457,723        | 76%             | \$ 752,277          | 88%              |
| Urgent Need or Slum and Blight | 25                 | \$ 1,996,145        | 24%             | \$ 102,439          | 12%              |
| <b>Total</b>                   | <b>174</b>         | <b>\$ 8,453,868</b> | <b>100%</b>     | <b>\$ 854,716</b>   | <b>100%</b>      |

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**Program: Boulder County Collaborative Infrastructure****Agency: City of Longmont**

| Allocation      | Allocation Amount   | DRGR Obligated       | % Obligated | Monthly Expenditures | Expenditures to Date | % Expended | Remaining Balance    |
|-----------------|---------------------|----------------------|-------------|----------------------|----------------------|------------|----------------------|
| 1st Allocation  | \$1,073,274         | \$ 1,073,274         | 100%        | \$ -                 | \$ 1,073,274         | 100%       | \$ -                 |
| 2nd Allocation* | \$34,387,163        | \$ 26,430,454        | 77%         | \$ 3,450,000         | \$ 16,246,316        | 47%        | \$ 18,140,847        |
| 3rd Allocation  | \$10,861,493        | \$ -                 | 0%          | \$ -                 | \$ -                 | 0%         | \$ 10,861,493        |
| <b>Total</b>    | <b>\$46,321,930</b> | <b>\$ 27,503,728</b> | <b>59%</b>  | <b>\$ 3,450,000</b>  | <b>\$ 17,319,590</b> | <b>37%</b> | <b>\$ 29,002,340</b> |

\*Includes \$336,725.79 of R1 funds that were moved to R2.

**Summary Narrative**

- Intergovernmental Agreements to put at least 1 project under contract are complete for 6 out of 8 Collaborative Partners.
- A total of 19 projects are under contract (Boulder County HMGP Buyouts, Boulder County CDBG-DR Buyouts, and Lyons CBDG-DR Buyouts each count as 2 projects, one for Urgent Need DRGR activity, one for LMI DRGR activity).
- 2 projects (Boulder County HMGP Buyouts Local Match (7 properties) and Town of Lyons CDBG-DR Buyouts (1 property)) expended funds from the 1<sup>st</sup> Allocation.
- 9 projects (City of Boulder Wonderland Creek, City of Boulder Ponderosa MHP Resiliency & Stabilization, Town of Jamestown James Canyon Drive Replacement, City of Louisville Raw Water Diversion, Town of Lyons Debris Removal, Town of Lyons CBDG-DR Buyouts Urgent Need, Town of Nederland Roadway, Shoulder, and Drainage Improvements, Boulder County CBDG-DR Buyouts Urgent Need, and Boulder County CDBG-DR Buyouts LMI) have expended funds from the 2<sup>nd</sup> Allocation.

## 1st Allocation – BCC Infrastructure Program (\$1,073,274)

### 1st Allocation Comments

- Construction projects that have been completed: Buyout of 7 properties by Boulder County through its HMGP Buyouts and Acquisitions Program Match, 1 property by the Town of Lyons through its CDBG-DR Buyouts and Acquisitions Program.
- The first allocation of infrastructure funds is completed and closed out. Unspent dollars were moved to Round 2.

### R1 BCC Infrastructure Detail

| Applicant      | # of Projects | Total Award         | Monthly Expenditures | Expenditures to Date | % Expended  | Remaining Balance |
|----------------|---------------|---------------------|----------------------|----------------------|-------------|-------------------|
| Town of Lyons  | 1             | \$ 680,918          | \$ -                 | \$ 680,918           | 100%        | \$ -              |
| Boulder County | 1             | \$ 392,356          | \$ -                 | \$ 392,356           | 100%        | \$ -              |
| <b>Total</b>   | <b>2</b>      | <b>\$ 1,073,274</b> | <b>\$ -</b>          | <b>\$ 1,073,274</b>  | <b>100%</b> | <b>\$ -</b>       |

Note: Project detail - Buyout of 7 properties by Boulder County through its HMGP Buyouts and Acquisitions Program Match, 1 property by the Town of Lyons through its CDBG-DR Buyouts and Acquisitions Program.

## 2nd Allocation – BCC Infrastructure Program (\$34,387,163)

| Infrastructure (\$34M)          | Count      |          |            | Dollar Amount |               |               |
|---------------------------------|------------|----------|------------|---------------|---------------|---------------|
|                                 | This Month | Previous | Cumulative | This Month    | Previous      | Cumulative    |
| Project Applications Received   | 1          | 21       | 22         | \$ 131,606    | \$ 38,157,550 | \$ 38,289,156 |
| Projects Awarded                | 0          | 19       | 19         | \$ -          | \$ 29,515,588 | \$ 29,515,588 |
| Projects Under Contract         | 0          | 19       | 19         | \$ -          | \$ 29,515,588 | \$ 29,515,588 |
| Projects Started (first draw)   | 1          | 8        | 9          | \$ 3,450,000  | \$ 12,796,316 | \$ 16,246,316 |
| Projects Completed (final draw) | 0          | 1        | 1          | \$ -          | \$ 25,391     | \$ 25,391     |

### 2nd Allocation Comments

- A total of 15 of the 22 project applications submitted are awarded/under contract (66%). (see note below to clarify the difference between number of project applications and number of projects awarded)

- A total of 19 projects are awarded/under contract (even though one project application was submitted for each buyout program, Boulder County HMGP Buyouts, Boulder County CDBG-DR Buyouts, and Lyons CBDG-DR Buyouts **each count as 2 projects**, one for Urgent Need DRGR activity, one for LMI DRGR activity).
- All 4 buyout programs are underway (acquisition and/or demolition have begun or are completed), reimbursements occurred for 3 of them during 1<sup>st</sup> and 2<sup>nd</sup> Quarter 2017 thus far, and reimbursements are anticipated for all 4 programs by September 2017.
- Of the non-buyout infrastructure projects, 3 have completed construction, 1 is in construction, 6 are in engineering/design, and the City of Boulder closed on the property purchase of Ponderosa Mobile Home Park on 8/1/2017 in order to begin the planning phase for infrastructure improvements.
- One project that has completed construction, Town of Lyons Debris Removal, has completed its only reimbursement, bringing it to 100% complete. This project is in the closeout process.
- Two projects are substantially complete. City of Boulder Wonderland Creek Project completed three reimbursement requests to date, which brings this project to 89% complete. City of Louisville Raw Water Diversion Project completed two reimbursement requests to date, bringing this project to 99% complete.

| <b>R2 BCC Infrastructure Detail</b> |                      |                     |                             |                             |                   |                          |                             |
|-------------------------------------|----------------------|---------------------|-----------------------------|-----------------------------|-------------------|--------------------------|-----------------------------|
| <b>Applicant</b>                    | <b># of Projects</b> | <b>Total Award</b>  | <b>Monthly Expenditures</b> | <b>Expenditures to Date</b> | <b>% Expended</b> | <b>Remaining Balance</b> | <b># Projects Completed</b> |
| Boulder County                      | 4                    | \$ 16,171,473       | \$ -                        | \$ 8,804,810                | 54%               | \$ 7,366,663             |                             |
| City of Boulder                     | 2                    | \$ 6,382,563        | \$ 3,450,000                | \$ 5,614,651                | 88%               | \$ 767,912               |                             |
| Town of Jamestown                   | 5                    | \$ 2,011,044        | \$ -                        | \$ 43,001                   | 2%                | \$ 1,968,043             |                             |
| City of Louisville                  | 1                    | \$ 806,077          | \$ -                        | \$ 797,137                  | 99%               | \$ 8,940                 |                             |
| Town of Lyons                       | 6                    | \$ 3,926,899        | \$ -                        | \$ 836,221                  | 21%               | \$ 3,090,678             | 1                           |
| Town of Nederland                   | 1                    | \$ 217,532          | \$ -                        | \$ 150,497                  | 69%               | \$ 67,035                |                             |
| <b>Total</b>                        | <b>19</b>            | <b>\$29,515,588</b> | <b>\$ 3,450,000</b>         | <b>\$ 16,246,316</b>        | <b>55%</b>        | <b>\$ 13,269,272</b>     | <b>1</b>                    |

Notes:

- Dollar amount for project applications received and projects awarded was corrected from June 2016 to reflect the amount of Round 1 funds that were expended. Previously those amounts were included in this table since one application was submitted for the buyout programs, but expenditures will occur in Round 1 and Round 2.
- One project application was submitted for each buyout program, however Boulder County HMGP Buyouts, Boulder County CDBG-DR Buyouts, and Lyons CBDG-DR Buyouts **each count as 2 projects**, one for Urgent Need DRGR activity, one for LMI DRGR activity.

### 3<sup>rd</sup> Allocation – Infrastructure Program (\$10,861,493)

#### 3<sup>rd</sup> Allocation Comments

- Finalization of the Unmet Needs Assessment for the 3<sup>rd</sup> Allocation is complete and was submitted to the state on March 30, 2017.

### Requirement to serve Low and Moderate Income Households

| National Objective             | # Project Awarded | Dollar Amt Awarded   | Percent Awarded | # Projects Funded | Dollar Amt Expended  | Percent Expended |
|--------------------------------|-------------------|----------------------|-----------------|-------------------|----------------------|------------------|
| Low and Moderate Income        | 10                | \$ 14,661,526        | 48%             | 8                 | \$ 7,591,195         | 44%              |
| Urgent Need or Slum and Blight | 9                 | \$ 15,927,338        | 52%             | 7                 | \$ 9,728,395         | 56%              |
| <b>Total</b>                   | <b>19</b>         | <b>\$ 30,588,864</b> | <b>100%</b>     | <b>15</b>         | <b>\$ 17,319,590</b> | <b>100%</b>      |

Note 1: 2 of the Urgent Need projects listed as funded are the Boulder County HMGP Buyouts and Acquisitions Program Match (7 Urgent Need properties), and the Town of Lyons CDBG-DR Buyouts and Acquisitions Program (1 Urgent Need property). Buyout of these 8 Urgent Need properties during the 1<sup>st</sup> Allocation, rather than inclusion of Low and Moderate Income properties, was solely due to project readiness to be reimbursed by the 1<sup>st</sup> Allocation deadline. It is anticipated that the number of Low and Moderate Income projects listed will increase significantly during the 2<sup>nd</sup> Allocation.

Note 2: 3 Buyout Programs for Round 2 that have been awarded (Boulder County HMGP Match, Boulder County CDBG-DR, and Lyons CDBG-DR) will complete income calculations on a household by household basis, therefore the dollar amount awarded is based on LMI/Urgent Need projections. The Jamestown HMGP Match Buyout Program was calculated based on global match household income calculation therefore the amount awarded is LMI and not based on a projection.

Note 3: One project that has applied for CDBG-DR funding, but that has not yet been contracted for award, the City of Longmont’s Resilient St. Vrain Project, is anticipated to meet the Low and Moderate Income National Objective. This project is anticipated to be awarded \$7,250,034 in CDBG-DR funding, which would bring the LMI calculation into the table above to 84%. To make a conservative calculation, even if all buyout programs not yet included in the table above were Urgent Need (this is not anticipated), then the total LMI percentage for infrastructure would be 68%.

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